

Navigated Patient Flag

Notifications within Meditech

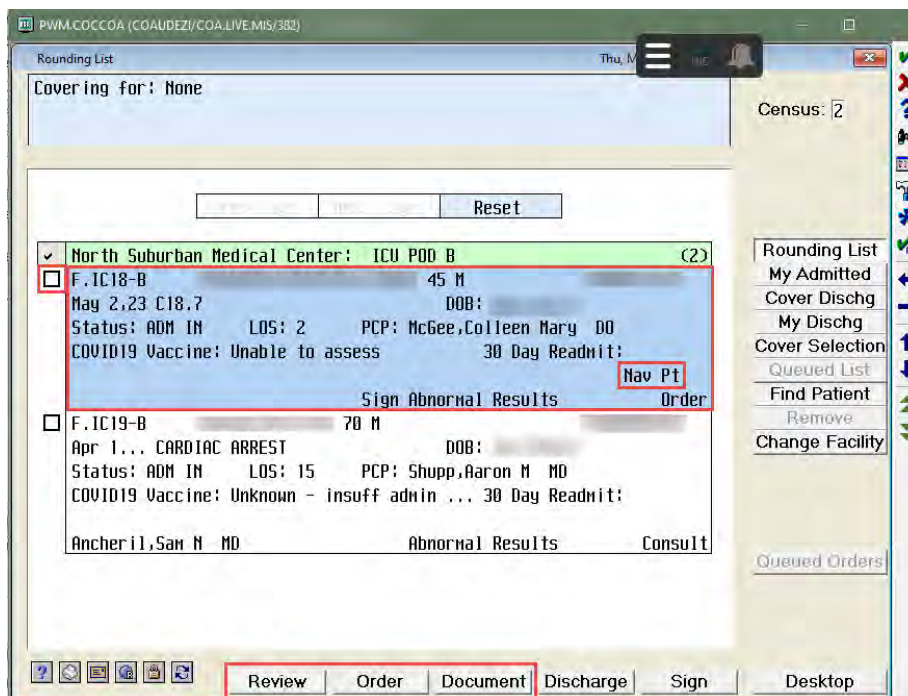
Patients who are being actively navigated in the Care Management Application (Pega/CMA), will be indicated by **Nav Pt** on Providers rounding list in Meditech and a Patient Summary Report will be located in the Health Information Exchange (HIE) Viewer. The Patient Summary Report (PSR) includes details about the patient's navigation journey.

The HIE Viewer updates the PSR nightly if new documentation has been entered in the active navigation case and will only include the most recent version. If the patient is enrolled in multiple navigation programs, there will be multiple navigation PSRs in the HIE Viewer. The PSR will still be available in the HIE Viewer after the navigation case is closed. If the case was closed more than a year ago, expand the date range dropdown. The last updated date can be found in the bottom left corner of the report.

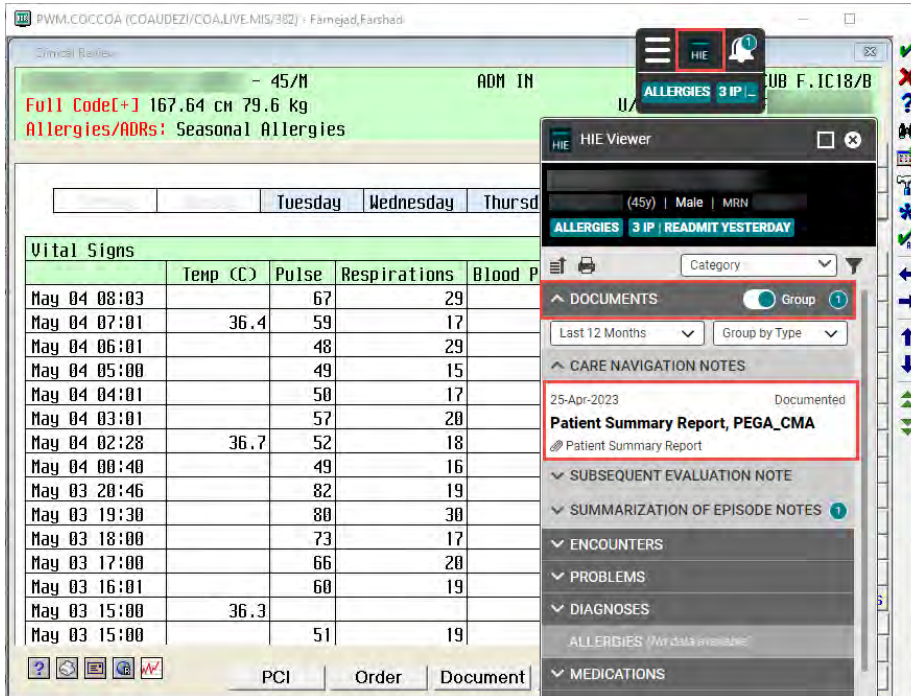
****If you do not have access to the HIE Viewer, contact your PSS for installation ****

To access the PSR:

1. Select the patient (highlight or click the checkbox) and open their chart via the Review/Order/Document buttons at the bottom of the screen.



2. Locate the black HIE box at the top right corner of Meditech and click the middle HIE icon to display the HIE Viewer dropdown.
3. Under the *DOCUMENTS* tab, open the *CARE NAVIGATION NOTES* tab and click the **Patient Summary Report, PEGA_CMA** to display the report.



Below is an example of the PSR:

